

Code	KDH
Company name	Khang Dien House Trading and Investment Joint Stock Company
Date	09/12/2017
Subject	The record date

Content:

Ex-right date: September 19, 2017

Record date: September 20, 2017

Purpose For the payment for the 2016 dividend in cash and additional issue to increase the equity

1. The payment for the 2016 dividend in cash

Dividend pay-out ratio: 10%/ par value (VND1,000/ share)

Payment date: October 18, 2017

Place & procedure of payment:

-Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.

-Shareholders whose shares have not been deposited: Khang Dien House Trading and Investment Joint Stock Company as from October 18, 2017.

Please submit ID card and Shareholder certificates or the legal authorized letters on receipt of dividend.

2. Additional issue to increase the equity:

- Issue ratio: 10:4 (Each shareholder owning 10 shares will receive 04 purchase rights; with every 01 purchase right will be entitled to buy 01 new share)

- Number of shares expected to be issued: 93,599,957 shares

- Issue price: VND15,000/share

- Plan to deal with fractional shares

The distributed shares will be rounded down. The fractional shares (if any) and the shares refused to buy by the existing shareholders will be offered to other investors by the Board of Directors at a price not less than the one offered to the existing shareholders.

The fractional shares (if any) and the shares refused to buy by the existing shareholders offered to other investors will be restricted within 01 year from the ending date of offering.

- Place & procedure of payment:

+Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.

+ Shareholders whose shares have not been deposited: Khang Dien House Trading and Investment Joint Stock Company.

a. Regulation on rights transfer:

- ✓ Time for rights transfer: from September 28, 2017 to October 19, 2017
- ✓ Rights to purchase shares can be transferred only once.

b. Regulation on securities purchased:

- ✓ Time for subscription and deposit: from September 28, 2017 to October 25, 2017.
- ✓ The new shares are freely transferable.

c. Bank for blocking depository money:

- ✓ Account holder: Khang Dien House Trading and Investment Joint Stock Company
- ✓ Account number: 116.000.157.542
- ✓ Bank: Vietinbank – Branch 1